

Draft Ad Hoc – 18th January 2010

The company hereby announces that, as per the 18th January 2010 the resolutions of the EGM of the 21st October 2009 will be implemented on the stock exchange. This pertains specifically to the resolutions unanimously passed regarding the merger of the 701'640'000 bearer shares, with a nominal value of CHF 0.01 each, at a ratio of 100:1 and the subsequent reduction of the share capital from CHF1.00 to CHF0.35 by reducing the nominal value of the each share by CHF0.65.

Following changes will take effect:

ISIN - old: CH0030594847
ISIN - new: CH0108753523
Valoren number - old: 3.059.484
Valoren number - new: 10.875.352
Wertpapier-Kenn-Nummer - old: A0MP58
Wertpapier-Kenn-Nummer - new: A0YJEW

As per the amount held on the evening of 15th January 2010, all depository banks will convert the deposits held into the new Corporate Equity Partners AG Shares. In other words, for every one hundred shares you will receive one new share in your account.

The issuance of the “new” shares with a nominal value of CHF0.35 each will be executed on behalf of each shareholder through the allocation of the respective number of “new” shares in the collective safe custody account (the so called “Girosammelverwahrung”).

In conjunction with the new distribution of the share capital the new price of the new shares in the company will be fixed. The new fixed price of the Corporate Equity Partners Shares will be applied at the outset of trading on Monday, 18th January 2010. Continuous trading will commence from the aforementioned time as usual. All existing trading instructions and orders will need to be cancelled on Friday, 15th January 2010.

The shareholders need take no action regarding these changes.

Zug, 18th January 2010

Contact:
Oliver Krautscheid
oliver.krautscheid@corporate-equity.com