



**CEP** CORPORATE  
EQUITY  
PARTNERS

**Corporate Equity Partners Group  
Half-year Financial Statements 2009**

## Addresses

### Corporate Equity Partners AG

Company's Registered Head Office:  
Obmoos 4  
CH-6301 Zug  
Switzerland

### Subsidiaries

The Fantastic IP GmbH  
Obmoos 4  
CH-6301 Zug  
Switzerland

The Fantastic TM GmbH  
Obmoos 4  
CH-6301 Zug  
Switzerland

Corporate Equity Direct GmbH  
Obmoos 4  
CH-6301 Zug  
Switzerland

The Fantastic (USA) Inc. (in Liquidation)  
c/o CFO Advisory Services  
1302 Colins Boulevard  
Richardson, Texas 75081  
USA  
*(not consolidated)*

## Legal Notes

### Notes on statements referring to the future

This interim Report reflects the position of the Corporate Equity Partners Group as at 30<sup>th</sup> June 2009.

Wherever possible current developments have been reported. In this Half-year Report, however, statements referring to the future are also contained; these refer to future events or future financial developments. Such statements referring to the future are denoted by terms such as “will”, “expected”, “could”, “estimates”, “plans”, “intends”, “is of the opinion”, “predicts” or similar terms. Statements referring to the future contain uncertainties, known and unknown risks and/or other factors on their own or in conjunction with others, therefore the actual financial position and/or events, services or similar of the Corporate Equity Partners group may diverge from the situation expected, whether explicit or implicit, in statements related to the future. The possible divergences can also be of considerable extent.

Factors that influence the actual development of the Corporate Equity Partners Group are e.g. market developments, general economic trends in countries and segments in which the company is active, competition, gaining and/or loss of qualified personnel, fluctuations in currency exchange rates, changes in legal context or regulatory environment including tax laws, but also acts of terrorism, force majeure, acts of war, plagues, internal unrest etc. \*

The Corporate Equity partners Group expressly warns investors against relying on statements relating to the future to a great extent. These only reflect the opinion of the management at the time of preparing this Annual Report. Corporate Equity Partners Group accepts no responsibility whatsoever for updating or checking these future-related statements.

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\* This list merely gives examples and is by no means complete.

### Translation of German to English

This document is a translation of the German version of the interim report; it has not been audited and was translated without any legal accreditation. Hence, there could be differences between the German and English version that could change the meaning of this document. The Company does not accept any liability for differences between the German and the English version which may possibly result in different interpretations of the content be it a specific part of or the entire document. The only legally binding version of the financial statements is German in case of any discrepancies the German version supersedes the English version.

Overview of the Group (according to IFRS)

REVENUES	01.01. - 30.06.2009 EUR	01.01. - 30.06.2008 EUR
Turnover	0	0
Gross profit/loss on Turnover	0	0
Operating Profit/Loss (EBIT)	-620,260	-350,618
6-Month Result	-620,042	-279,141

CASH FLOW	EUR	EUR
Cash flow from operations	-578,800	1,610,897
Cash flow from investment activities	0	-747
Cash flow from financing activities	0	0
Foreign Exchange effects	-37,757	63.051
Increase / decrease in current assets	-616,557	1,673,201
Cash and Equivalents as at the end of Q2 2009	1,783,464	1,810,733

ASSET & CAPITAL STRUCTURE	per 30.06.2009 EUR	per 31.12.2008 EUR
Long-term Assets	3	6,432
Current Assets	1,804,248	2,459,340
Current Liabilities	142,801	137,785
Long-term Liabilities	0	0
Equity	1,661,450	2,327,987
Equity Ratio	92.1%	94.4%
<b>Total Assets</b>	<b>1,804,251</b>	<b>2,465,772</b>

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## Report by the Board of Directors

Dear Shareholders and Friends of the company,

With these interim Financial Statements for the first half of 2009 we have to report a significant loss in the period for the Corporate Equity Partners Group of EUR 620,042. A major part of the losses, EUR 245,950, is a one-off item that can be attributed to the listing of the 688,843,807 shares in the prime Standard of the Frankfurt Stock Exchange on the 18<sup>th</sup> May 2009.

Corporate Equity Direct GmbH, a subsidiary of Corporate Equity Partners AG, incurred a loss of EUR 34,500 for the period which also contributed to the interim result of the Group on the 30<sup>th</sup> June 2009. The attempts to establish a direct investment vehicle through this subsidiary are not being pursued any longer.

End of May 2009, the newly constituted Board commenced immediately with cost cutting measures which will show effect from the 3<sup>rd</sup> Quarter 2009 onwards. Amongst other things staff numbers were reduced, salary waivers negotiated and the branch office in Zurich closed. Furthermore, we expect a reduction in consultancy fees as project work in the core business area will in future be conducted directly by the Management Board members themselves.

This is the context in which the developments after the record date of the first half of 2009 took place. The split between Executive Management and the Board of Directors was discontinued after the 1<sup>st</sup> July 2009 when the Board took over the functions of the CEO and CFO. Cristián Mantzke resigned from the Board of Directors on the 10<sup>th</sup> August 2009 for personal reasons. The Board would like to take this opportunity to thank Mr Mantzke for the successfully completed restructuring of the former The Fantastic Corporation Group.

Despite these cost cutting measures, the company's losses carry forwards are still growing. Hence, the Board has defined as its primary aim the acquisition of sustainable businesses into the company by means of a capital increase based on an investment in kind, operating assets. This helps to spare the use of the current assets and will improve the Boards ability to select and negotiate with acquisition targets.

The sustainable loss of more than 50% of the statutory equity of Corporate Equity Partners AG requires action according to the Swiss Companies Act ("Schweizerisches Obligationenrecht"). As a result the Board of Directors is examining the need and timing of a possible capital restructuring for the Public Limited Company (the "AG").

The company can, however, not comment at this time on when it will be able to acquire a Private Equity Management firm or an equity stake in one or more portfolio companies. It is also uncertain when the first operating revenues, from i.e. advisory services to third parties, brokerage and/or other services for third parties, will be generated.

**Remarks commentary regarding the Interim Report as at 30<sup>th</sup> June 2009**

In the interim Report the Assets are particularly marked by the reduction in cash and cash equivalents, due to the operating expenses incurred by the Group. Cash and equivalents were reduced by EUR 616,557 or 25.7% to EUR 1,783,464 compared to EUR 2,400,021 on the 31<sup>st</sup> December 2008.

The accounts receivable increased by EUR 1,841 or 10% from EUR 18,352, on the 31<sup>st</sup> December 2008, to EUR 20,193 due to the rent deposits, of EUR 8,321, being restated from long-term assets to accounts receivable as a result of the dissolution of the Zurich office. The current assets of the Group, which represent 100% of all assets of the Group were reduced by EUR 655,092, or 26.6% to EUR 1,804,248 from EUR 2,459,340 in the accounting period.

The long-term assets were reduced by EUR 6,432 to EUR 3, equivalent to 99.9% of all long-term assets, as the rent deposits were restated and the IT-system was written down to a symbolic value of EUR 1. The value of the balance sheet is reduced by EUR 661,521 or 26.8% from EUR 2,465,772 to EUR 1,804,251.

The liabilities were particularly affected by the increase in accounts payable due to contracting of services and other liabilities by a total of EUR 50,398, or 74.4% from EUR 67,774 (31<sup>st</sup> December 2008) to EUR 118,172 at the end of the period. All other current liabilities were reduced significantly resulting in a total increase of short term debt of only 3.6% from 137,785 to EUR 142,801.

The Equity of the Corporate Equity Group dropped by EUR 620,042, due to the losses in the period and negative foreign exchange effects, to EUR 1,661,450 from EUR 2,327,987 resulting in a total loss of EUR 666,537 or 28.6%. Hence the Equity ratio was reduced to 92.1% from 94.4% on the 31<sup>st</sup> December 2008.

In the first half of 2009 the Profit & Loss account did again not record any revenues from turnover. The staff costs increased compared to the prior year by EUR 55,188 or 45.1% to EUR 177,605 as the position of CFO was not filled again until the 1<sup>st</sup> August 2008 and two additional Board Members joined the company on the 30<sup>th</sup> April 2009. The most significant increase was recorded with regard to General Administration costs which increased by EUR 147,533, or 58.3%, from EUR 252,964 in H1 2008 to EUR 400,497 in H1 2009. This is mainly due to the fact that the cost of listing the shares was included in the General & Administration category.

In the reporting period, Other Revenues due to Operations increased by EUR 128,095 due to a claim against a counter party, however, these had to be booked out as Other Expenses due to Operations as the claim could not be enforced.

The loss from operations increased significantly in the reporting period to EUR 620,260, compared to H1 2008 (EUR 350,618) due to an increase in General Administrative Expenses and Salaries by EUR 268,280, or 76.5% higher than in the comparable period of 2008.

The total income from investments decreased significantly from the prior year period from EUR 71,477 to EUR 218 due a change in investment approach, aimed at only investing in risk free investments. This low return was amplified due to the low CHF interest rates, lower amount invested and negative foreign exchange effects when converting Swiss Francs to Euros. The losses in the first half of 2009 rose to EUR 620,042 compared to EUR 279,141 in H1 2008 or 122.1% representing an increase of EUR 340,901.


The Cash Flow account reflects a cash outflow of EUR 616,557 resulting from a cash outflow from operations of EUR 578,800 and a negative foreign exchange effect of EUR 37,757. The Cash Flow from investments and financing were EUR 0 in both cases.

The Groups current assets were EUR 1,783,464 as at the 30<sup>th</sup> June 2009 compared to EUR 2,400,021 as at the 31<sup>st</sup> December 2008. During H1 2008 the Cash Flow from operations appeared to be positive as EUR 1,610,897 went into the Group, however, this was due to the liquidation of short term financial investments of EUR 2.113.199. Therefore, the positive effect in the Cash Flow was offset by a negative effect in the short term investments.

Zug, 31<sup>st</sup> August 2009



**Oliver Krautscheid**  
Chairman and President of the Board



**Roger Meier**  
Vice President of the Board



**Markus Gildner**  
Board Member

Corporate Equity Partners Group  
Interim Financial Report for the first 6 Months of 2009



**CEP** CORPORATE  
EQUITY  
PARTNERS

as at 30<sup>th</sup> June 2009

This Half-year Report has not been audited or reviewed by an Auditor

## Consolidated Interim Balance Sheet for the Group

### Group Assets

		30.06.2009	31.12.2008
	Reference to the notes	EUR	EUR
<b><i>Current Assets</i></b>			
Cash and Cash Equivalents	6	1,783,464	2,400,021
Accounts Receivable from affiliates	5	0	33,598
Accounts Receivable		20,193	18,352
Deferrals		591	7,369
<b><i>Total Current Assets</i></b>		<b>1,804,248</b>	<b>2,459,340</b>
<b><i>Long-Term Assets</i></b>			
<b>TANGIBLE ASSETS</b>			
Rent Deposits		0	3,676
IT - Equipment		1	2,486
Other Tangible Assets		1	1
<b>INTANGIBLE ASSETS</b>			
Rights and Licences		1	269
<b><i>Total Long-Term Assets</i></b>		<b>3</b>	<b>6,432</b>
<b>TOTAL ASSETS</b>		<b>1,804,251</b>	<b>2,465,772</b>

## Group Liabilities

		30.06.2009	31.12.2008
	Reference to the notes	EUR	EUR
<b><i>Current Liabilities</i></b>			
Accounts Payable for Goods & Services Received		85,097	48,961
Other Liabilities		33,075	18,813
Current Liabilities		14	4,692
Tax payable		20	3,627
Accrual		24,595	61,692
<b><i>Current Liabilities</i></b>		<b><i>142,801</i></b>	<b><i>137,785</i></b>
<b><i>Total Long-Term Liabilities</i></b>			
		<b><i>0</i></b>	<b><i>0</i></b>
<b><i>Equity</i></b>			
Share Capital	7	4,452,639	4,452,639
Foreign Exchange Effects		498,456	544,951
<b><i>Net Loss</i></b>			
- Loss carried forward		-2,669,603	-2,101,055
- Loss during period		-620,042	-568,548
<b><i>Total Equity</i></b>		<b><i>1,661,450</i></b>	<b><i>2,327,987</i></b>
<b>TOTAL LIABILITIES</b>		<b>1,804,251</b>	<b>2,465,772</b>

## Consolidated Income Statement for the Group

		1. Jan - 30. June 2009	1. Jan - 30. June 2008
	Reference to the notes	EUR	EUR
Revenues		0	0
Cost of goods sold		0	0
<b><i>Gross profit from Turnover</i></b>		<b>0</b>	<b>0</b>
Salaries		-177,605	-122,417
General Administration Expenses	5	-400,497	-252,964
Other Expenses due to Operations		-166,694	-1,627
Other Revenues due to Operations		128,095	28,831
<b>Total Operating Expenses</b>		<b>-616,071</b>	<b>-348,177</b>
<b><i>EBITDA</i></b> <i>(Earnings Before Interest, Tax Depreciation and Amortisation)</i>		<b>-616,071</b>	<b>-348,177</b>
Depreciation		-3,559	-2,441
<b><i>EBIT</i></b> <i>(Earnings before Interest and Tax)</i>		<b>-620,260</b>	<b>-350,618</b>
Revenues from investments		1,602	47,401
Losses due to investments		-757	-2.664
Foreign Exchange gains/losses (net)		-627	26.740
<b>Total Income/Loss from Investments</b>		<b>218</b>	<b>71,477</b>
<b><i>EBT</i></b> <i>(Earnings Before Tax)</i>		<b>-620,042</b>	<b>-279,141</b>
Tax		0	0
<b><i>Loss during Period</i></b>		<b>-620,042</b>	<b>-279,141</b>
<b>Diluted and undiluted result per 1,000 shares</b>		<sup>1)</sup> <b>-0.88</b>	<sup>1)</sup> <b>-0.39</b>
<b>Diluted and undiluted result per share</b>		<sup>1)</sup> <b>-0.0009</b>	<sup>1)</sup> <b>-0.0004</b>

<sup>1)</sup> Number of Shares: 701.638.428

## Consolidated Cash Flow Statement for the Group

	Reference to the notes	1. Jan - 30. June 2009	1. Jan - 30. June 2008
		EUR	EUR
<b><i>Cash flow from ongoing operations:</i></b>			
Pre-tax Loss		-620,042	-279,141
Transition from period loss to net cash flow from operations:			
Depreciation/Write-offs		3,559	2,441
Revenues from investment activity		-1,602	-47,401
Revenues from financing activity		757	2,664
Increase/decrease of accounts receivable		38,020	1,872
Increase/decrease of short term investments		0	2.113.199
Increase/decrease of accounts payable		-337	-227,474
Interest & Dividends Paid		-757	-2,664
Interest & Dividends Received		1,602	47,401
<b><i>Cash inflow/outflow from operations</i></b>		<b><i>-578,800</i></b>	<b><i>1,610,897</i></b>
<b><i>Cash flow from Investment activity:</i></b>			
Investments in mobile assets		0	-747
<b><i>Cash inflow/outflow from investments</i></b>		<b><i>0</i></b>	<b><i>-747</i></b>
<b><i>Cash flow from financing:</i></b>			
<b><i>Cash inflow/outflow from financing</i></b>		<b><i>0</i></b>	<b><i>0</i></b>
Foreign exchange gains/losses		-37,757	63,051
<b>Increase/decrease in current assets</b>		<b>-616,557</b>	<b>1,673,201</b>
<b>Current assets at Period Beginning</b>		<b>2,400,021</b>	<b>137,532</b>
<b>Current assets at Period End</b>		<b>1,783,464</b>	<b>1,810,733</b>

Consolidated Statement of changes in Equity in Euro

Equity	Share Capital	Foreign Exchange Variations	Loss Carried Forward	Total Equity
<b>As per 01.01.2008</b>	<b>4,452,639</b>	<b>282,187</b>	<b>-2,101,055</b>	<b>2,633,771</b>
Foreign Exchange Effects		80,909		80,909
Gain/Loss			-279,141	-279,141
<b>As per 30.06.2008</b>	<b>4,452,639</b>	<b>363,096</b>	<b>-2,380,196</b>	<b>2,435,539</b>

Equity	Share Capital	Foreign Exchange Variations	Loss Carried Forward	Total Equity
<b>As per 01.01.2009</b>	<b>4,452,639</b>	<b>544,951</b>	<b>-2,669,603</b>	<b>2,327,987</b>
Foreign Exchange Effects		-46,495		-46,495
Gain/Loss			-620,042	-620,042
<b>As per 30.06.2009</b>	<b>4,452,639</b>	<b>498,456</b>	<b>-3,289,645</b>	<b>1,661,450</b>

## Notes regarding the Group Interim Accounts

### 1. Operations

Corporate Equity Partners AG is a Swiss Public Limited Company with its Head Office in Obmoos 4, Zug. Subsequent to the reorientation of the company during the first six months of 2009 it was operative, but did not generate any revenues from its operations.

### 2. Significant accounting policies

#### *Statement of compliance and basis of preparation*

This consolidated interim financial report, which has not been audited, was prepared in accordance with the generally recognized principles of the International Accounting Standard (IAS) 34 "interim financial reporting". The report is presented in Euro, because in its future business activities, the Company will generate essential revenues in Euro. There have been not changes to the way in which the accounts were prepared and the assets valued compared to the statements for the financial year 2008.

#### *Companies consolidated in this Report*

The current interim financial statement incorporated the following companies: „Corporate Equity Partners AG“ and its subsidiaries „The Fantastic IP GmbH“, „The Fantastic TM GmbH“ and „Corporate Equity Direct GmbH“ (henceforth „the Group“).

Corporate Equity Partners AG	Switzerland	Holding
The Fantastic IP GmbH	Switzerland	100%
The Fantastic TM GmbH	Switzerland	100%
Corporate Equity Direct GmbH	Switzerland	100%

The following company has not been included in these interim Group accounts:

			Completion of Liquidation
The Fantastic Corporation Inc.	USA	100%	Expected 2009

As the current assets of „The Fantastic Corporation (USA) Inc.“ are not material in comparison to the assets of the rest of the Group and no further transactions may reasonably be expected except for the return of the residual current assets and no claims from third parties against the subsidiary may reasonably be expected, a consolidation is not deemed to be required.

*Revenue recognition*

Sales are recorded once the delivery and acceptance of the services has taken place by the customer.

*Cash and cash equivalents*

The company treats all capital investments with high levels of exchangeability and a settlement date of up to 3 months from the date of acquisition as liquid.

*Provisions*

Provisions are all present liabilities for which time and value cannot be conclusively judged and for which the initial cause lies in the past. The management has estimated the value and likelihood of such an occurrence to its best knowledge.

*Social Security Contributions*

All necessary social security contributions were paid by the Company in accordance with the rules and customs of Switzerland. All employees are insured to cover retirement, invalidity and death by the social insurance „Sammelstiftung VITA“ (Zurich). The fees are paid by the company and employee according to the administrative guidelines and rules of the relevant laws of Switzerland.

The social security and pension plan of Corporate Equity Partners is classed in accordance with IAS 19 and governmental warranties as a contributory pension scheme. An updated report of the nominal value of company's pension plan will be disclosed in the year end accounts.

*Tangible Assets*

Tangible assets are accounted for in accordance with IAS 16 at the lower of either the purchase price or production costs. Maintenance, repair and renovation expenses are recorded as allowed expenses, whilst essential accruals to the tangible assets are accounted for. Acquisition costs and cumulative depreciation with reference to the outflow of items of the Tangible assets are eliminated. Profits or losses from the disposal of fixed assets are recorded in the profit-and-loss account. Tangible assets are written off linearly over the period of their anticipated life.

*Foreign currency conversion*

The books of the group companies are in the currency of the jurisdiction the specific legal entity is situated and operates (functional currency). The Swiss Franc (CHF) is currently the most frequently used currency for bookkeeping and accounting purposes. Financial transactions in foreign currencies are converted into the functional currency at the exchange rate of the day when the transaction took place or at the averaged exchange rate of the month the transaction took place in. Balance Sheet items are converted at the exchange rate effective on the last business day of the period. Profits and losses arising from foreign currency transactions and revaluations will be recorded in the income statement at the exchange rate of the last business day of the period.

The consolidated financial statements are reported in Euro. The statements of all group entities, which are primarily settled in Swiss Francs, are converted as per the exchange rates on the last business day of the financial period. The resulting foreign currency effects, profit or loss, are reported in the balance sheet as increases or decreases in equity.

#### *Income Taxes*

This includes all taxes on revenues derived by Corporate Equity Partners AG and its subsidiaries, the Group. In accordance with IAS 12.24 and IAS 12.35 latent tax losses carried forward are not accounted for due to the fact that their application and value can not be predicted with sufficient certainty.

#### *Credit Risk*

Financial instruments that could represent a substantial risk to the company are mainly cash, cash equivalents or accounts receivable. The company holds deposit accounts with various financial institutions. The company aims to limit its exposure to one individual financial institution as far as possible.

#### *Market value of financing instruments*

The book value of financing instruments such as cash, cash equivalents as well as receivables and liabilities are accounted for, due to the generally short-term maturity of these instruments, at market value.

### **3. Main causes for uncertainty in the forecasts**

The preparation of the consolidated interim accounts in accordance with the principles of accounting requires estimates and assumptions made by the management of the company, which can influence the data in the consolidated accounts as well as the related notes. The actual results can diverge from the estimates and assumptions made.

In this interim report as per the 30<sup>th</sup> June 2009 there are no material sources for uncertainty regarding forecasts or estimates, nor has the management made any material assumptions with regard to the valuation methods of balance sheet items.

### **4. Litigation**

The company and its associated firms or subsidiaries were not party to any court proceedings or legal claims during the reporting period.

### **5. Claims against relate parties**

In accordance with IAS 24, relationships and business transactions with economically associated firms and natural persons must be disclosed, since their relationship can have an affect upon the asset, financial and income position of the firm.

*Claims against related parties*

	30.06.2009		31.12.2008	
Claims against related parties <sup>1)</sup>	EUR	0	EUR	33,598
<b>Total</b>	<b>EUR</b>	<b>0</b>	<b>EUR</b>	<b>33,598</b>

- 1) The item "Claims on related parties" resulted from a claim valued at EUR 33,598, dated 31.12.2008. The related parties were Messrs Cristián Mantzke and Markus Gildner who, of their own accord without accepting any legal liability, decided to reimburse the company for an investment made in a bond. The Board of Directors agreed to retrospectively waive the claim during the 1<sup>st</sup> Quarter 2009. The reason for waiving the claim is that the Board of Directors had received the final statement for this transaction and found that there was no damage to the company resulting from this investment decision, as a related foreign exchange position, which was closed in January 2009, balanced the losses from the bond transaction.

*Remuneration of the Board of Directors and Executives of the company*

All Figures in EUR

	01.01.2009 - 30.06.2009					01.01.2008 - 30.06.2008			
	Oliver Krautscheid President of the Board	Roger Meier Member of the Board	Markus Gildner Member of the Board	Cristián Mantzke Member of the Board	Total	Cristián Mantzke President of the Board	Roger Meier Member of the Board	Markus Gildner Member of the Board	Total
Salaries	0	0	0	47.833	<b>47.833</b>	44.853	0	0	<b>44.853</b>
Board Compensation	11.048	9.262	5.524	0	<b>25.834</b>	0	8.270	0	<b>8.270</b>
Advisory fees	0	0		0	<b>0</b>	0	0	0	<b>0</b>
Retirement Fund Fees	0	0		1.301	<b>1.301</b>	1.177	0	0	<b>1.177</b>

*Additional remuneration of related parties.*

	31.03.2009		31.03.2008	
Solicitors fees: Kloter Law firm <sup>1)</sup>	EUR	0	EUR	62,636
Solicitors fees: Lutz Law firm <sup>2)</sup>	EUR	38,310	EUR	0
<b>Total</b>	<b>EUR</b>	<b>38,310</b>	<b>EUR</b>	<b>62,636</b>

<sup>1)</sup> Roger Meier, Board Member, was Partner at the law firm „Kloter Rechtsanwälte“ until 30.06.2008.

<sup>2)</sup> Roger Meier, Board Member, is Partner at the law firm „Kloter Rechtsanwälte“ since 01.07.2008

## 6. Current Assets

	30.06.2009		31.12.2008	
Cash:	EUR	144,164	EUR	384,141
Money Market Fund <sup>1)</sup> :	EUR	1,639,300	EUR	2,015,880
<b>Total</b>	<b>EUR</b>	<b>1,783,464</b>	<b>EUR</b>	<b>2,400,021</b>

<sup>1)</sup> The Money Market Funds have a duration of less than 3 months and are therefore, according to IFRS, deemed to be a cash equivalent item.

## 7. Share Capital

	30.06.2009	31.12.2008
Number of shares issued	701,638,428	701,638,428
Number of shares authorised <sup>1)</sup>	340,000,000	180,000,000
Number of conditional shares <sup>2)</sup>	120,000,000	120,000,000
Nominal value per share (CHF)	0.01	0.01
Share capital in EUR <sup>3)</sup>	4,452,639	4,452,639

<sup>1)</sup> During the Annual General Meeting on the 30<sup>th</sup> April 2009 the Board of Directors was authorised to issue 340,000,000 new bearer shares with a nominal value of CHF 0.01 at any time until 30<sup>th</sup> April 2011, increasing the share capital by a maximum of CHF 3,400,000.

<sup>2)</sup> The share capital has been increased conditionally by 120,000,000 bearer shares which need to be fully paid at the nominal value of CHF 0.01, resulting in a share capital increase of CHF 1,200,000. These can be exercised by means of share option rights allocated to Board Members and employees of the company or its subsidiary companies in accordance with share option programmes which are to be issued and authorised by the Board in the future.

<sup>3)</sup> The Share Capital was converted in line with the foreign exchange rate of €/CHF: 1.57578 which was prevalent at the time of the capital increase in 2006.

## 8. Events after the period ended

Cristian Mantzke resigned from the Board for personal reasons with immediate effect on the 10<sup>th</sup> August 2009.

**9. Release by the Board**

This interim Group Financial Report was approved and released for publication by the Board of Directors on the 31<sup>st</sup> August 2009.

**10. Legally Binding Version**

This interim Report was issued both in German and English. The legally binding version is the German version. The English version is merely a translation to facilitate the communication with the investment community.

Imprint



**CEP** CORPORATE  
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