



# CEP CORPORATE EQUITY PARTNERS AG

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## Successful share listing on the Frankfurt Stock Exchange

Corporate Equity Partners AG with Head Office in Zug, Switzerland, has published the share prospectus, which was approved by the BaFin (Bundesanstalt für Finanzdienstleistungsaufsicht) on the 11th May 2009. The aim of the prospectus was the listing of 688,843,807 new registered common shares with a nominal value of 0.01 CHF per share on the Prime Standard of the Frankfurt Stock Exchange.

The shares were issued based on a resolution of the AGM on the 24th August 2006 as registered in the trade register of the Canton of Zug on the 27<sup>th</sup> November 2006. The shares were issued against a cash deposit and are eligible to receive a share of the profits.

The listing of the new shares took place on the 19th May 2009 on the Frankfurt Stock Exchange. The listing was supported by DZ Bank AG, Deutsche Zentral-Genossenschaftsbank, Frankfurt/Main.

The issue price was 0.01 CHF per share, while trading opened on the 18<sup>th</sup> May 2009 at 0.05 EUR per share (equivalent to 0.076 CHF per share).

The shares of Corporate Equity Partners AG will be traded with the WPK A0MP58 or ISIN CH0030594847 on the Frankfurt Stock Exchange.

The market capitalisation of Corporate Equity Partners AG currently stands at 35 Million EUR.

Corporate Equity Partners AG specialises in investing in Special- and Turn-Around situations.

The CEO Cristian Mantzke said regarding this success: 'We can see that the strategy pursued by us is correct and has been valued by the market.'