



CEP CORPORATE EQUITY PARTNERS AG

Ad Hoc – 30 September 2009

The Company announces that the Board of Directors invites to an Extraordinary General Meeting on 21 October 2009 to seek the shareholders' approval for merging the bearer shares of the Company and reduce the nominal value of the share capital.

On 28 September 2009, the Board of Directors increased the share capital by utilizing authorized capital amounting CHF 15.72 for recapitalization purposes. The new registered share capital amounts to CHF 7'016'400.00 [previously: CHF 7'016'384.28], fully paid in, diluted and divided into 701'640'000 bearer shares at a nominal value of CHF 0.01 [previously: 701'638'428 bearer shares at a nominal value of CHF 0.01].

The Board of Directors proposes to merge 701'640'000 bearer shares with a nominal value of CHF 0.01 in a ratio of 100:1 and create for each of 100 bearer shares at CHF 0.01 a bearer share of CHF 1.00. Thereafter, the Board of Directors proposes to reduce the nominal value of the share capital from CHF 1.00 to CHF 0.35 totaling CHF 4'560'660.00. With these actions, most of the capital deficit amounting to CHF 4'702'684.82 caused by accumulated operating losses shall be eliminated.

For further details please revert to the official invitation to the Extraordinary General Meeting published on 30 September 2009 in SHAB.

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