



CEP CORPORATE EQUITY PARTNERS AG

Ad Hoc, 22.10.2009

Corporate Equity Partners AG: Shareholders supported the capital restructuring

Corporate Equity Partners AG / Corporate Action / EGM

The company hereby announces that the shareholders unanimously voted at the Extraordinary General Meeting on the 21st October 2009 to merge the 701'640'000 bearer shares with a nominal value of CHF 0.01 at the ratio of 100:1, therefore, every 100 shares at a nominal value of CHF 0.01 will be combined to create one share with a nominal value of CHF 1.00.

Furthermore, the shareholders unanimously voted to reduce the nominal value of the new shares from CHF 1.00 to CHF 0.35, thereby, reducing the share capital of the company by CHF 4'560'660.00 to partially offset the capital deficit caused by accumulated operating losses amounting to CHF 4'702'684.82.

The company's share capital comprises now 7'016'400 bearer shares with a nominal value amounting to CHF 0.35. The Articles of Association regarding conditional and authorised capital were amended accordingly.

Zug, 22nd October 2009