



# CEP CORPORATE EQUITY PARTNERS AG

Ad Hoc Announcement of 30 March 2007

The board of directors of Corporate Equity Partners AG announces that the annual financial statements as at 31 December 2006 as audited by Testor Treuhand Zurich show annual losses of CHF 798,363.69 and accumulated balance net losses of CHF 1,449,733.28.

The general meeting of the company's shareholders for the fiscal year 2006 will be held on 24 April 2007 at 10:00 a.m. at the Hotel Hilton in Opfikon-Glattbrugg close to Zurich. The invitation and agenda for the shareholders meeting are available for download in the Internet at [www.corporate-equity.com](http://www.corporate-equity.com).

The board of directors further announces that the company has mandated a major German bank and an international law firm with the application for the listing of the new shares and the preparation of the listing prospectus.

Board of Directors  
Corporate Equity Partners AG  
Zug, Switzerland