



# CEP CORPORATE EQUITY PARTNERS AG

Ad-Hoc 25. April 2007

The board of directors wishes to notify that at yesterday's regular general shareholders meeting for the financial year 2006, all proposals by the board of directors have been approved.

Following the shareholders approval of the conversion of registered shares in bearer shares, the board of directors wishes to announce that the technical conversion of such shares will take place on 14 May 2007. All shares admitted for trading on the exchange with the identification: Type registered shares SF ,-01, ISIN CH0027195616, WKN A0LBL3 and Valoren number 2.719.561 will have the following identification as of 14 May 2007: Type bearer shares SF -,01, ISIN CH0030594847, WKN A0MP58, Valoren 3059484, symbol: CED

All shares issued in the context of the 2006 capital increase which are currently not yet admitted for trading on the exchange with the identification: Type registered shares SF ,-01, ISIN CH0027617312, WKN A0LCRT, Valoren 2761731, will have the following identification as of 14 May 2007: Type bearer shares SF ,-01, ISIN CH0030594862, WKN A0MQNY, Valoren 3059486, symbol: CED1

The company further announces that the notification regarding the technical conversion has been sent by the company and DZ Bank AG Deutsche Zentral-Genossenschaftsbank, Frankfurt/Main to the German Securities Business Journal and to the appropriate official brokers.

In addition, all Swiss depository banks have been notified in writing of the technical conversion by the principal paying agent of the company.

The board of directors wishes to inform that shareholders of Corporate Equity Partners AG do not need to exert themselves regarding the conversion of registered shares in bearer shares.

Board of Directors  
Zug, Switzerland