

Ad hoc announcement §15 WpHG

Forfeiture of shares, tender and allocation procedure, general meeting

The Fantastic Corporation

Ad hoc announcement transmitted by DGAP.

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Zug, Switzerland, November 16, 2005. Regarding the second capital increase the supervisory board of The Fantastic Corporation (Geregelter Markt/Prime Standard, Frankfurt) had to assess on its today's meeting that Dr. Luigi Carlo De Micco has not completely provided the required cash contributions and contributions in kind within the determined extended period (see Ad-hoc-Announcement of November 1, 2005).

Therefore Dr. Luigi Carlo De Micco will get lost of his subscription rights of shares and of his already achieved contributions in kind (forfeiture of shares).

In the tender and allocation procedure (cp. www.fantastic.com), the Global Derivative Trading GmbH (Germany) has made the highest offer and transferred the amount of CHF 1'299'970.00 for the issue of shares within the forfeiture of Dr. Luigi Carlo De Micco's shares.

The supervisory board of The Fantastic Corporation decided that an extraordinary general meeting will be held on December 21, 2005. The arranging of the applications for this extraordinary general meeting will be published on the homepage of The Fantastic Corporation (www.fantastic.com) as from December 1, 2005. The arranging of the applications will be published in time in the Swiss Official Gazette of Commerce (Schweizerisches Handelsamtsblatt) and in a supra regional newspaper authorized by the stock exchange in Germany.

Further information concerning The Fantastic Corporation, particularly the forfeiture of shares and the procedure of the capital increases can be found latest on November 18, 2005, on the Homepage of The Fantastic Corporation.

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Listed: Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf, Hannover, München und Stuttgart